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AGENDA

(All times are listed in Central Time)

Wednesday, September 10, 2025

- 9:30 AM - 10:15 AM** **Welcome & Introduction**
- 10:15 AM - 11:30 AM** **Concurrent Sessions**
- 2.1 Fringe Benefit Rates - Issues and Solutions
 - 2.2 Service Centers
 - 2.3 The ICAS Portal
- 11:30 AM - 11:45 AM** **Break**
- 11:45 AM - 1:00 PM** **Concurrent Sessions**
- 3.1 Round Table - Private Universities
 - 3.2 Round Table - Public Universities
- 1:00 PM - 1:30 PM** **Break**
- 1:30 PM - 2:45 PM** **Concurrent Sessions**
- 4.1 Maximizing Your Direct Charging
- 2:45 PM - 3:15 PM** **Concurrent Sessions**
- Breakout Discussion – JAG
 - Breakout Discussion – CRIS
 - Breakout Discussion – Service Centers

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Thursday, September 11, 2025

10:00 AM - 11:15 AM

Concurrent Sessions

- 5.1 Round Table - Land Grant Universities
- 5.2 Extensions and Projections
- 5.3 The ICAS Portal (repeat)

11:15 AM - 11:45 AM

Break

11:45 AM - 1:00 PM

Concurrent Sessions

- 6.1 Direct Charging 2

1:00 PM - 1:30 PM

Break

1:30 PM - 2:45 PM

Concurrent Sessions

- 7.1 Legal Update/ CAS/ONR update

2:45 PM - 3:15 PM

Concurrent Sessions

- Breakout Discussion – CRIS
- Breakout Discussion – Legal Updates
- Breakout Discussion – Direct Charging

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Friday, September 12, 2025

10:00 AM - 11:15 AM	<u>Concurrent Sessions</u> 8.1 Using CRIS with the FAIR model
11:15 AM - 11:45 AM	Break
11:45 AM - 1:00 PM	<u>Concurrent Sessions</u> 9.1 Round Table - Medical Schools 9.2 Rate Impact - Sub Awards, Equipment Threshold, and SRL
1:00 PM - 1:30 PM	Break
1:30 PM - 2:45 PM	<u>Concurrent Sessions</u> 10.1 Using WebSpace for FAIR model Space Assessments
2:45 PM - 3:15 PM	<u>Concurrent Sessions</u> Breakout Discussion – JAG Breakout Discussion – CRIS Breakout Discussion – Thresholds
3:15 PM	The Maximus 38th Annual Virtual Meeting concludes.

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CONCURRENT SESSION DESCRIPTIONS

Wednesday, September 10, 2025

10:00 AM - 11:15 AM

2.1 - Fringe Benefit Rates - Issues and Solutions

This session will include a panel of presenters who will discuss topics related to Fringe Benefit Rates.

Track: F&A Sessions
Course Level: All
Course Method: Presentation
Course Prerequisites: None
CPE Credit: 1
Speakers: Mike Meunier, Consultant; Matt Watson, Manager; Mira Levine, Sr. Manager

2.2 - Service Centers

This session will include a presentation of a variety of service center topics. We will discuss the fundamental structure of service center, potential impacts on operations and ways to deal with those impacts and maintaining compliance.

Track: F&A Sessions
Course Level: All
Course Method: Presentation
Course Prerequisites: None
CPE Credit: 1
Speakers: Leann Lopez, Sr. Consultant; Jim Childers, Consultant

2.3 - The ICAS Portal

This session will guide clients through the newly launched HHS-CAS ICAS Portal, now required for submitting proposals and rate extension requests to HHS-CAS. This session will equip participants with the knowledge and tools needed to navigate the portal and ensure compliance with updated submission protocols. It will also touch on lessons learned from universities that have already used the portal.

Track: F&A Sessions
Course Level: All
Course Method: Presentation
Course Prerequisites: None
CPE Credit: 1
Speakers: Jen Rowles, Sr. Manager, Allison Toal, Manager

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Wednesday, September 10, 2025

11:45 AM - 1:00 PM

3.1 - Round Table - Private Universities

This session will be a round table discussion focusing on private universities.

Track: Round Table
Course Level: All
Course Method: Discussion
Course Prerequisites: None
CPE Credit: 1
Speakers: Anne Feuerborn, Director; Mira Levine, Sr. Manager

3.2 - Round Table - Public Universities

This session will be a round table discussion focusing on public universities.

Track: Round Table
Course Level: All
Course Method: Discussion
Course Prerequisites: None
CPE Credit: 1
Speakers: Jenny Smolnik, Sr. Manager; Kathy VanValen, Manager

Wednesday, September 10, 2025

1:30 PM - 3:15 PM

4.1 - Maximizing Your Direct Charging

In this session we will discuss options on how your institution can maximize direct charging to grants.

Track: F&A Sessions
Course Level: All
Course Method: Presentation
Course Prerequisites: None
CPE Credit: 1
Speakers: Caroline Beeman, Director; Leann Lopez, Sr. Consultant

- Breakout Discussion

Open discussion on JAG.

Track: Round Table
Course Level: All
Course Method: Discussion
Course Prerequisites: None
CPE Credit: 0
Speakers: TBD

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- **Breakout Discussion**

Open discussion on CRIS.

Track: Round Table

Course Level: All

Course Method: Discussion

Course Prerequisites: None

CPE Credit: 0

Speakers: Anne Feuerborn, Director and Rajesh Kumar, Consultant

- **Breakout Discussion**

Open discussion on Service Centers.

Track: Round Table

Course Level: All

Course Method: Discussion

Course Prerequisites: None

CPE Credit: 0

Speakers: Leann Lopez, Sr. Consultant and Jim Childers, Consultant

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Thursday, September 11, 2025

10:00 AM - 11:15 AM

5.1 - Round Table - Land Grant Universities

This session will be a round table discussion focusing on Land Grant universities.

Track: Round Table
Course Level: All
Course Method: Discussion
Course Prerequisites: None
CPE Credit: 1
Speakers: Josh Tivis, Manager; Mike Meunier, Consultant

5.2 - Extensions and Projections

When does it make sense to request a rate extension and when does it not make sense? What factors should you consider in making this decision? What is the process for requesting a rate extension? These are the questions that will be answered in this session, as well as a discussion about facilities cost projections.

Track: F&A Sessions
Course Level: All
Course Method: Presentation
Course Prerequisites: None
CPE Credit: 1
Speakers: Matt Watson, Manager; David Moore, Consultant

5.3 - The ICAS Portal (repeat)

This session will guide clients through the newly launched HHS-CAS ICAS Portal, now required for submitting proposals and rate extension requests to HHS-CAS. This session will equip participants with the knowledge and tools needed to navigate the portal and ensure compliance with updated submission protocols. It will also touch on lessons learned from universities that have already used the portal.

Track: F&A Sessions
Course Level: All
Course Method: Presentation
Course Prerequisites: None
CPE Credit: 1
Speakers: Jen Rowles, Sr. Manager

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Thursday, September 11, 2025

11:45 AM - 1:00 PM

6.1 - Direct Charging 2

More on direct charging - How to use service centers for direct charging and foundation needed.

Track: F&A Sessions
Course Level: All
Course Method: Presentation
Course Prerequisites: None
CPE Credit: 1
Speakers: Caroline Beeman, Director; Leann Lopez, Sr. Consultant

Thursday, September 11, 2025

1:30 PM - 3:15 PM

7.1 - Legal Update/ CAS/ONR update

Updates from Mak Karim and Scott Sheffler

Track: Round Table
Course Level: All
Course Method: Presentation
Course Prerequisites: None
CPE Credit: 1
Speakers: Harold Horton, Senior VP; Mak Karim, Consultant; Scott Scheffler, Partners at Feldesman Leifer LLP

- Breakout Discussion

Open discussion on CRIS.

Track: Round Table
Course Level: All
Course Method: Discussion
Course Prerequisites: None
CPE Credit: 0
Speakers: Jen Rowles, Sr. Manager; Rajesh Kumar, Consultant

- Breakout Discussion

Open discussion on Legal Updates.

Track: Round Table
Course Level: All
Course Method: Discussion
Course Prerequisites: None
CPE Credit: 0
Speakers: Mak Karim, Consultant and Scott Scheffler, Partners at Feldesman Leifer LLP

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- **Breakout Discussion**

Open discussion on Direct Charging.

Track: Round Table

Course Level: All

Course Method: Discussion

Course Prerequisites: None

CPE Credit: 0

Speakers: Caroline Beeman, Director

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Friday, September 12, 2025

10:00 AM - 11:15 AM

- 8.1 - Using CRIS with the FAIR model**
Using CRIS to do analysis of the FAIR model.
Track: F&A Sessions
Course Level: All
Course Method: Presentation
Course Prerequisites: None
CPE Credit: 1
Speakers: Anne Feuerborn, Director; Jenny Smolnik, Sr. Manager

Friday, September 12, 2025

11:45 AM - 1:00 PM

- 9.1 - Round Table - Medical Schools**
This session will be a round table discussion focusing on medical schools.
Track: Round Table
Course Level: All
Course Method: Presentation
Course Prerequisites: None
CPE Credit: 1
Speakers: Chuck Wuensch, Sr. Manager; Kathy VanValen, Manager
- 9.2 - Rate Impact - Sub Awards, Equipment Threshold, and SRL**
This session will focus on using CRIS to determine the potential Rate Impacts regarding the Sub Award Threshold Change (no more foreign subs at NIH), the Salary Rate Limitation (SRL), and Equipment Capitalization Threshold change.
Track: F&A Sessions
Course Level: All
Course Method: Presentation
Course Prerequisites: None
CPE Credit: 1
Speakers: Inna Gvozdeva, Sr. Director; Jen Rowles, Sr. Manager

Friday, September 12, 2025

1:30 PM - 3:15 PM

- 10.1 - Using WebSpace for FAIR model Space Assessments**
Space assessments under the FAIR model and how WebSpace can help.
Track: F&A Sessions
Course Level: All
Course Method: Presentation
Course Prerequisites: None
CPE Credit: 1
Speakers: Inna Gvozdeva, Sr. Director; Matt Watson, Manager; Steve Sax, Sr. Consultant

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- **Breakout Discussion**

Open discussion on JAG.

Track: Round Table
Course Level: All
Course Method: Discussion
Course Prerequisites: None
CPE Credit: 0
Speakers: TBD

- **Breakout Discussion**

Open discussion on CRIS.

Track: Round Table
Course Level: All
Course Method: Discussion
Course Prerequisites: None
CPE Credit: 0
Speakers: Inna Gvozdeva, Sr. Director and Rajesh Kumar; Consultant

- **Breakout Discussion**

Open discussion on Thresholds.

Track: Round Table
Course Level: All
Course Method: Discussion
Course Prerequisites: None
CPE Credit: 0
Speakers: Caroline Beeman, Director; Jenny Smolnik, Sr. Manager;
Jen Rowles, Sr. Manager